

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

Hardinge Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11605 (JKS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Isa Kim, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On September 10, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Notice of Cancellation of Auction and Designation of Stalking Horse APA as the Successful Bid for Certain of the Debtors’ Assets [Docket No. 275] (*the “**Notice of Cancellation of Auction and Designation of Stalking Horse APA**”*)
- Notice of Extension of Objection Deadline Regarding Debtors’ Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Entry of an Order (I) Approving the Bidding Procedures, Including the Debtors’ Entry Into the Stalking Horse APA, the Sale Timeline, and the Form and Manner of Notice Thereof; (II) Approving the Debtors’ (A) Sale of All or Substantially All of the Debtors’ Assets Free and Clear of All Liens Other Than Assumed Liabilities and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to the Successful Bidder; and (III) Granting Related Relief [Docket No. 276] (*the “**Notice of Extension of Objection Deadline**”*)
- Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 278]
- Debtors’ Motion for Entry of an Order (I) Setting Additional Cure Amounts for Certain Contracts; and (II) Granting Related Relief [Docket No. 279] (*the “**Motion for Entry of an Order Setting Additional Cure Amounts for Certain Contracts**”*)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Hardinge Ventures LLC (0586); Ohio Tool Works, LLC (7569); Kellenberger Swiss Grinding Machines, LLC (N/A); Hardinge Inc. (0200); Hardinge Technology Systems, Inc. (6427); Forkardt Inc. (4671); and Hardinge Grinding Group Inc. (6173). The Debtors’ service address is One Hardinge Drive, Elmira, NY 14902-1507.

On September 10, 2024, at my direction and under my supervision, employees of Kroll caused the Notice of Cancellation of Auction and Designation of Stalking Horse APA and Notice of Extension of Objection Deadline to be served by the method set forth on the Lienholders Service List attached hereto as **Exhibit B**.

On September 10, 2024, at my direction and under my supervision, employees of Kroll caused the Motion for Entry of an Order Setting Additional Cure Amounts for Certain Contracts and the following document to be served via first class mail on the Notice Parties Service List attached hereto as **Exhibit C**.

On September 10, 2024, at my direction and under my supervision, employees of Kroll caused the Motion for Entry of an Order Setting Additional Cure Amounts for Certain Contracts, plus a customized exhibit displaying the unredacted counterparty name, a blank copy which is attached hereto as **Exhibit D**, and the following document to be served via first class mail on the Confidential Notice Parties Service List attached hereto as **Exhibit E**:

- Notice of Possible Assumption and Assignment with Respect to Executory Contracts and Unexpired Leases of the Debtors (the “***Assumption Notice***”), plus a customized exhibit displaying the unredacted counterparty name, a blank copy of which is attached hereto as **Exhibit F**

On September 11, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail on the Cure Notice Parties Service List attached hereto as **Exhibit G**:

- Notice of Proposed Sale of Assets, Stalking Horse APA, Bidding Procedures, Auction, and Sale Hearing, a copy of which is attached hereto as **Exhibit H**

On September 12, 2024, at my direction and under my supervision, employees of Kroll caused the Assumption Notice to be served via first class mail on the Notice Parties Service List attached hereto as **Exhibit C**.

Dated: September 12, 2024

/s/ Isa Kim
Isa Kim

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on September 12, 2024, by Isa Kim, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER
Notary Public, State of New York
No BA6205563
Qualified in Westchester County
Commission Expires May 11, 2025

Exhibit A

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
TOP 30 CREDITOR	3M ABRASIVES SYSTEMS DIVISION	ATTN: US CUSTOMER ISSUE RESOLUTION 546 ENTERPRISE DRIVE ROYERSFORD PA 19468	3m.SIBGcustomercollections.US@mmm.com	Email
TOP 30 CREDITOR	ADAPTEC SOLUTIONS LLC	ATTN: LISA GOODBERLET 9699 ENTERPRISE DRIVE PAINTED POST NY 14870	lisa.goodberlet@adaptecsolutions.com	Email
TOP 30 CREDITOR	ADVANTAGE METALWORK & FINISHING LLC	ATTN: TRACY SELLERS, ART CARROLL 1000 UNIVERSITY AVENUE STE 700 ATTN: ACCOUNTS PAYABLE ROCHESTER NY 14607	tsellers@advantagemetalwork.com acarroll@advantagemetalwork.com	Email
TOP 30 CREDITOR	AURORA MACHINE	ATTN: KELSEY HEWITT 200 TECH PARK DRIVE ROCHESTER NY 14623	khewitt@auroramachine.com	Email
TOP 30 CREDITOR	BANK OF AMERICA / MERRILL LYNCH, PENSION TRUSTEE	ATTN: ERIC BRUNTON, CFP®, CIMA® INSTITUTIONAL TRUST & CUSTODY SERVICES 1400 AMERICAN BLVD PENNINGTON NJ 08534	eric.brunton@ml.com	Email
TOP 30 CREDITOR	BDO USA LLP	ATTN: TRACY GATES PO BOX 642743 PITTSBURGH PA 15264-2743	tgates@bdo.com	Email
TOP 30 CREDITOR	BRILLIO LLC	ATTN: AUSTIN HAMILTON 399 THORNALL STREET 1ST FLOOR EDISON NJ 08837	Austin.hamilton@brillio.com	Email
TOP 30 CREDITOR	BRINKMANN PUMPS, INC.	ATTN: DAWN CARZOLI 47060 CARTIER DRIVE WIXOM MI 48393	DCarzoli@brinkmannpumps.com	Email
COUNSEL TO NN, INC.	BROOKS WILKINS SHARKEY & TURCO PLLC	ATTN: MATTHEW E. WILKINS 401 S. OLD WOODWARD AVENUE SUITE 400 BIRMINGHAM MI 48009	wilkins@bwst-law.com	Email
TOP 30 CREDITOR	BRYAN CAVE LEIGHTON PAISNER LLP	ATTN: ASYA HOWARD PO BOX 503089 ST LOUIS MO 63150-3089	Asya.Howard@bclplaw.com	Email
COUNSEL TO ORACLE AMERICA, INC.	BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON 425 MARKET STREET SUITE 2900 SAN FRANCISCO CA 94105-3493	schristianson@buchalter.com	Email
COUNSEL TO THE PREPETITION AGENT	CHAPMAN AND CUTLER LLP	ATTN: DAVID T. AUDLEY 320 S. CANAL STREET CHICAGO IL 60606	audley@chapman.com	Email

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL TO BMO BANK, N.A.	CHAPMAN AND CUTLER LLP	ATTN: DAVID T.B. AUDLEY, STEPHEN R. TETRO, AND MIA D. D'ANDREA 320 SOUTH CANAL STREET 27TH FLOOR CHICAGO IL 60606	audley@chapman.com stetro@chapman.com dandrea@chapman.com	Email
PROPOSED CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION	CHIPMAN BROWN CICERO & COLE, LLP	ATTN: ROBERT A. WEBER, MARK L. DESGROSSEILLIERS, & MARISKA SUPARMAN HERCULES PLAZA 1313 N. MARKET STREET, SUITE 5400 WILMINGTON DE 19801	weber@chipmanbrown.com desgross@chipmanbrown.com suparman@chipmanbrown.com	Email
TOP 30 CREDITOR	CLAUSING SERVICE CENTER	ATTN: PRESIDENT OR GENERAL COUNSEL 3963 EMERALD DRIVE KALAMAZOO MI 49001		First Class Mail
TOP 30 CREDITOR	DOUGHERTY CHARLES	ATTN: CHARLES DOUGHERTY 408 TAMWORTH COURT BLUE BELL PA 19422	doughertychuck@gmail.com	Email
COUNSEL TO LASALLE INVESTMENT MANAGEMENT, INC. AND JLLX ELGIN DISTRIBUTION CENTER, DST	DYKEMA	ATTN: PATRICK L. HUFFSTICKLER 112 E. PECAN STREET SUITE 1800 SAN ANTONIO TX 78205	phuffstickler@dykema.com	Email
TOP 30 CREDITOR	FANUC AMERICA CORPORATION	ATTN: VIRESH PATEL 1800 LAKEWOOD BLVD HOFFMAN ESTATES IL 60192	viresh.patel@fanucamerica.com	Email
TOP 30 CREDITOR	FISCHER USA INC	ATTN: MASON DEGROOT 3715 BLUE RIVER AVE RACINE WI 53405	mason.degroot@fischerspindle.com	Email
TOP 30 CREDITOR	FLANNERY MACHINE & TOOL INC	ATTN: KEN FLANNERY 8420 US 131 MANCELONA MI 49659	ken@flannerymachine.com	Email
TOP 30 CREDITOR	FOREFRONT MACHINING TECHNOLOGIES INC	ATTN: PAUL NOLD 731 ABERCORN COURT CENTERVILLE OH 45458	paul.nold@forefrontmachining.com	Email
TOP 30 CREDITOR	GLOBAL TAX MANAGEMENT INC	ATTN: PRESIDENT OR GENERAL COUNSEL 656 E SWEDES FORD RD WAYNE PA 19087	GTMFinSS@gtmtax.com	Email
TOP 30 CREDITOR	GMN USA LLC	ATTN: KONSTANTIN POSEHN 181 BUSINESS PARK DR BRISTOL CT 06010	info@gmnusa.com	Email
TOP 30 CREDITOR	HARTWIG	ATTN: PRESIDENT OR GENERAL COUNSEL 500 W WHITE STREET-FM 455 ANNA TX 75409		First Class Mail

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 1111 CONSTITUTION AVE., NW WASHINGTON DC 20224		First Class Mail
IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346		First Class Mail
COUNSEL TO AURORA MACHINE, DOUGHERTY CHARLES AND REFERED STRATEGIES	JACK SHRUM, P.A.	ATTN: "J" JACKSON SHRUM 919 N. MARKET ST SUITE 1410 WILMINGTON DE 19801	jshrums@jshrumsllaw.com	Email
COUNSEL TO THE DIP AGENT AND DIP LENDERS	JONES DAY	ATTN: JOHN D. CASAIS 100 HIGH STREET BOSTON MA 02110	jcasis@jonesday.com	Email
COUNSEL TO CENTRE LANE SOLUTIONS PARTNERS, LP	JONES DAY	ATTN: T. DANIEL REYNOLDS NORTH POINT 901 LAKESIDE AVENUE CLEVELAND OH 44114-1190	tdreynolds@jonesday.com	Email
COUNSEL TO THE DIP AGENT AND DIP LENDERS	JONES DAY	ATTN: THOMAS M. WEARSCH AND GENNA GHAUL 250 VESEY STREET NEW YORK NY 10281	twearsch@jonesday.com ggghaul@jonesday.com	Email
COUNSEL TO CENTRE LANE SOLUTIONS PARTNERS, LP	JONES DAY	ATTN: THOMAS M. WEARSCH AND GENNA GHAUL 250 VESEY STREET NEW YORK NY 10281-1047	twearsch@jonesday.com ggghaul@jonesday.com	Email
TOP 30 CREDITOR	KLAPPERICH TOOL INC	ATTN: CINDI 857 SCHNEIDER DRIVE SOUTH ELGIN IL 60177	cindi@klapperichtool.com	Email
TOP 30 CREDITOR	LINCOLN PARK BORING COMPANY	ATTN: NANCY YESUE 28089 WICK ROAD ROMULUS MI 48174	Nancy@lincolnparkboring.com	Email
TOP 30 CREDITOR	MAIN STREET APPS	ATTN: PRESIDENT OR GENERAL COUNSEL 8221 QUAKER RIDGE COURT WEST CHESTER OH 45069	accounting@mainstreetdbas.com	Email
TOP 30 CREDITOR	MARPOSS CORPORATION	ATTN: KEN BERESNIEWICZ 3300 CROSS CREEK PKWY AUBURN HILLS MI 48326	Ken.Beresniewicz@us.marposs.com	Email
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN, KRISTIN K GOING ONE VANDERBILT AVENUE NEW YORK NY 100017	dazman@mwe.com kgoing@mwe.com	Email

Exhibit A
Core/2002 Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	MCDERMOTT WILL & EMERY LLP	ATTN: DAVID R HURST, MARIS J KANDESTIN THE BRANDYWINE BUILDING 1000 N WEST STREET SUITE 1400 WILMINGTON DE 19801	dhurst@mwe.com mkandestin@mwe.com	Email
COUNSEL TO CHRISTOPHER TOOL & MFG. CO.	MCGIBBONS LAW	ATTN: M. COLETTE GIBBONS 28841 WEYBRIDGE DRIVE SUITE 2100 WESTLAKE OH 44145	colette@mcgibbonslaw.com	Email
COUNSEL TO LASALLE INVESTMENT MANAGEMENT, INC. AND JLLX ELGIN DISTRIBUTION CENTER, DST	MORRIS JAMES LLP	ATTN: CARL N. KUNZ, III, CHRISTOPHER M. DONNELLY 500 DELAWARE AVENUE SUITE 1500 WILMINGTON DE 19801	ckunz@morrisjames.com cdonnelly@morrisjames.com	Email
TOP 30 CREDITOR	MOTION AI DBA BRAAS	ATTN: JOSEPH NASCA 7350 GOLDEN TRIANGLE DRIVE EDEN PRAIRIE MN 55344	Joseph.Nasca@motion.com	Email
TOP 30 CREDITOR	NEXGEN DATA SOLUTIONS	ATTN: SHAWN BURNS 2097 DEEP MEADOW LANE LANSDALE PA 19446		First Class Mail
UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE	OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE	ATTN: LINDA CASEY J. CALEB BOGGS FEDERAL BUILDING 844 KING STREET, SUITE 2207, LOCKBOX 35 WILMINGTON DE 19801	linda.casey@usdoj.gov	Email
COUNSEL TO PRIVET	OLSHAN FROME WOLOSKY LLP	ATTN: ADAM H. FRIEDMAN 1325 AVENUE OF THE AMERICAS NEW YORK NY 10019	afriedman@olshanlaw.com	Email
PENSION BENEFIT GUARANTY CORPORATION	PENSION BENEFIT GUARANTY CORPORATION	ATTN: WILLIAM MABRY IV, CASSANDRA BURTON OFFICE OF THE GENERAL COUNSEL 445 12TH STREET, S.W. WASHINGTON DC 20024	mabry.william1@pbgc.gov burton.cassandra@pbgc.gov efile@pbgc.gov	Email
COUNSEL TO THE DIP AGENT AND DIP LENDERS	RICHARDS, LAYTON & FINGER, P.A.	ATTN: MARK D. COLLINS AND ZACHARY I. SHAPIRO 920 N. KING STREET WILMINGTON DE 19801	collins@rlf.com shapiro@rlf.com	Email
COUNSEL TO CENTRE LANE SOLUTIONS PARTNERS, LP	RICHARDS, LAYTON & FINGER, P.A.	ATTN: MARK D. COLLINS, ZACHARY I. SHAPIRO, AND JASON M. MADRON ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801	Collins@rlf.com Shapiro@rlf.com Madron@rlf.com	Email
PROPOSED CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION	ROPES & GRAY LLP	ATTN: GREGG M. GALARDI & LINDSAY C. BARCA 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036	gregg.galardi@ropesgray.com lindsay.barca@ropesgray.com	Email

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
TOP 30 CREDITOR	SAP AMERICA INC	ATTN: SAP CUSTOMER SERVICE TEAM PO BOX 734595 CHICAGO IL 60673-4595	SAP.Americas.E-Billing@sap.com	Email
TOP 30 CREDITOR	SIEMENS INDUSTRY INC	ATTN: MATT LORIG 390 KENT AVE. ELK GROVE VILL IL 60007	matt.lorig@siemens.com	Email
STATE OF DELAWARE ATTORNEY GENERAL	STATE OF DELAWARE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT CARVEL STATE OFFICE BLDG. 820 N. FRENCH ST. WILMINGTON DE 19801	attorney.general@state.de.us	Email
STATE OF ILLINOIS ATTORNEY GENERAL	STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT 100 WEST RANDOLPH STREET CHICAGO IL 60601	webmaster@atg.state.il.us	Email
COUNSEL TO WESTLAKES KPG III, LLC	STRADLEY RONON STEVENS & YOUNG LLP	ATTN: DANIEL M. PEREIRA 2005 MARKET STREET SUITE 2600 PHILADELPHIA PA 19103	dpereira@stradley.com	Email
TOP 30 CREDITOR	TEIKOKU CHUCK CO LTD YEN	ATTN: KAYOKO ISHIYAMA ON BEHALF OF SHIGERU HASHIUCHI 12-2 SHIN-YOKOHAMA 2 CHOME KOUHAKU-KU YOKOHAMA JAPAN	foreign2@bird.ocn.ne.jp	Email
U.S. ATTORNEY FOR THE DISTRICT OF DELAWARE	U.S. ATTORNEY FOR DELAWARE	ATTN: DAVID C. WEISS & ELLEN SLIGHTS U.S. ATTORNEY'S OFFICE 1313 N MARKET STREET, SUITE 400 WILMINGTON DE 19801		First Class Mail
TOP 30 CREDITOR	UE ENCLOSURES	ATTN: UE ACCOUNTING TEAM 605 ESSEX COUNTRY ROAD 18 LEAMINGTON ON N8H 3V5 CANADA	accounting@uecan.com	Email
TOP 30 CREDITOR	WASSERMANN TECHNOLOGIE GMBH	ATTN: TIZIAN GRÖSCH INDUSTREIPARK RHON BURGERMESITER-EBERT- STRABE 5 EICHENZELL GERMANY	t.groesch@wassermann-technologie.de	Email
WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	ATTN: BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON GA 31208-3708	bankruptcy@leasingconnection.com	Email
WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	ATTN: CHRISTINE R. ETHERIDGE 1738 BASS ROAD MACON GA 31210		First Class Mail

Exhibit A
Core/2002 Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL TO THE PREPETITION AGENT	WOMBLE BOND DICKINSON (US) LLP	ATTN: MATTHEW P. WARD 1313 N. MARKET STREET, SUITE 1200 WILMINGTON DE 19801	matthew.ward@wbd-us.com	Email
COUNSEL TO BMO BANK, N.A.	WOMBLE BOND DICKINSON (US) LLP	ATTN: MATTHEW P. WARD AND MORGAN L. PATTERSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON DE 19801	matthew.ward@wbd-us.com morgan.patterson@wbd-us.com	Email
COUNSEL TO PRIVET FUND MANAGEMENT LLC	YOUNG CONAWAY STARGATT & TAYLOR, LLP	ATTN: ROBERT S. BRADY, ROBERT F. POPPITI, JR. 1000 NORTH KING STREET WILMINGTON DE 19801	rbrady@ycst.com rpoppiti@ycst.com	Email

Exhibit B

Exhibit B

Lienholders Service List
Served as set forth below

ADRID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
29008866	Bank of Montreal (BMO)	111 W. Monroe	Chicago	IL	60603		First Class Mail
29008980	BMO Bank National Association	320 S CANAL STREET	CHICAGO	IL	60606		First Class Mail
29007749	BMO Harris Bank N.A.	111 W Monroe St	Chicago	IL	60603	tonya.bragg@bmo.com	First Class Mail and Email
29007755	BMO Harris Bank N.A., as Administrative Agent	111 W Monroe St	Chicago	IL	60603	tonya.bragg@bmo.com	First Class Mail and Email
29009215	CARGO MODULES LLC	ATTN: DANIAL ROSA 10 E MERRICK RD, SUITE 209	VALLEY STREAM	NY	11580	Daniel.rosa@cargomodules.com	First Class Mail and Email
29008026	Centre Lane Partners V.L.P	60 EAST 42nd STREET SUITE 2220	NEW YORK	NY	10165		First Class Mail
29009311	CHICAGO TRAILER AND POOL CORP	9N586 IL ROUTE 25	ELGIN	IL	60120		First Class Mail
29006821	Dell Financial Services L.L.C.	PO BOX 5292	CAROL STREAM	IL	60197-5292		First Class Mail
29006876	DIAMOND RIGGING CORPORATION	680 KINGSLAND DRIVE	BATAVIA	IL	60510		First Class Mail
29010091	Five-Lakes Financial dba Tech Financial Services	840 N 3rd Street Suite 500	Milwaukee	WI	53203		First Class Mail
29003324	Georgia Banking Company	1776 PEACHTREE NE SUITE 300	ATLANTA	GA	30309		First Class Mail
29004010	Keybank National Association	127 PUBLIC SQUARE	CLEVELAND	OH	44114		First Class Mail
29000384	Manufacturers and Traders Trust Company	ONE M&T PLAZA 345 MAIN STREET	BUFFALO	NY	14203		First Class Mail
29000738	MUFG Union Bank, N.A.	1251 Avenue of the Americas	New York	NY	10020-1104		First Class Mail
29001296	Privet Fund Management	3280 PEACHTREE RD NE # 2670	ATLANTA	GA	30305		First Class Mail
29001860	SINCLAIR & RUSH VISIPAK	2501 CASSENS DR.	FENTON	MO	63026	AR@sinclair_Rush.com	First Class Mail and Email
29002027	Sterling Commercial Credit, LLC	10559 Citation Dr # 204	Brighton	MI	48116		First Class Mail
29002145	Synovus Bank	1111 BAY AVENUE	COLUMBUS	GA	31907		First Class Mail
29002208	TECHNICAL TRAFFIC CONSULTANTS CORP	ATTN: LEACH ANOLIN, DIRECTOR OF OPERATIONS PO BOX 1606	PEARL RIVER	NY	10965	leaha@technicaltraffic.com	First Class Mail and Email
29006306	U.S. Bank Equipment Finance	800 Nicollet Mall	Minneapolis	MN	55402		First Class Mail
29006351	UPS Canada	55 Glenlake Parkway, N.E.	Atlanta	GA	30328		First Class Mail
29002498	US CUSTOMS	REVENUE DIVISION 6650 TELECOM DRIVE	INDIANAPOLIS	IN	46278	ACH-Customs@cbp.dhs.gov	First Class Mail and Email
29006560	White Oak Global Advisors	3 EMBARCADERO CENTER 5TH FLOOR	SAN FRANCISCO	CA	94111		First Class Mail
29002800	Xerox Financial Services	PO BOX 202882	DALLAS	TX	75320		First Class Mail

Exhibit C

Exhibit C

Notice Parties Service List
Served via First Class Mail

ADRID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	POSTAL CODE	COUNTRY
29295137	AmTav Corporate Travel	1021 W. Adams St.	Suite #300		Chicago	IL	60607	
29009007	BONADIO GROUP	171 SULLY'S TRAIL			PITTSFORD	NY	14534	
29295145	Capital Steel & Wire, Inc.	240 S. Bridge St	Suite 300		Dewitt	MI	48820	
29288197	CFO SOLUTIONS LLC	Attn: General Counsel	6 University Dr	Ste 206-209	Amherst	MA	01002	
29288214	FIS AVANTGARD LLC	Attn: General Counsel	347 Riverside Ave		Jacksonville	FL	32202	
29295125	Gartner, Inc	56 Top Gallant Road			Stamford	CT	06902-7700	
29295146	Genova Group, LLC	1601 Market St, F19			Philadelphia	PA	19103	
29003377	GOSIGER INC	108 MCDONOUGH ST			DAYTON	OH	45402	
29295129	Haskins Gardens LLC	221 Lynwood Ave			Elmira Heights	NY	14903	
29295135	Hemaq, SA de C.V.	J Cantu Garcia 601	Col Garza Cantu		San Nicholas de Los Garza, N.L.		66480	Mexico
29295134	Iron Mountain	1 Federal Street			Boston	MA	02110	
29295136	Kennametal, Inc	525 William Penn Place	Suite 3300		Pittsburgh	PA	15219	
29000079	KRC MACHINE TOOL SOLUTIONS	10065 TOEBBEN DRIVE			INDEPENDENCE	KY	41051	
29004333	MACTECH ENGINEERING	32F VEERASONDRA INDUSTRIAL AREA	HOSUR ROAD		BENGALURU		560100	INDIA
29004666	Customer name on file	Address on file						
29295142	Panmachine Comercio, Importacao e Exportacao Ltda	Eurico Ambrogi Santos Ave, 1300			Piracangaguá Neighborhood Taubaté SP		12042-010	Brazil
29295141	Pan-Metal Industria Metalurgica Ltda	Eurico Ambrogi Santos Ave, 1300 1300			Jardim Santa Teresa Taubaté SP		12042-010	Brazil
29001214	POSTLER & JAECKLE CORPORATION	615 SOUTH AVE			ROCHESTER	NY	14620	
29295130	Power Authority of the State of New York	30 South Pearl Street	10th Floor		Albany	NY	12207-3425	
29295126	PRIVET FUND MANAGEMENT LLC	79 WEST PACES FERRY ROAD	2nd Floor		ATLANTA	GA	30305	
29295128	Securitas Security Services USA, Inc.	345 Harry L. drive			Johnson City	NY	13790	
29295131	Technical Traffic Consultants Corp.	30 Hemlock Drive			Congers	NY	10920	
29295132	United Parcel Service Inc.	425 Commerce Rd			Vestal	NY	13850	
29295143	YMT LTD	Tuscan House George Smith Way	Lufton Trading Estate		Yeovil Somerset		BA22 8QR	England

Exhibit D

Hardinge Inc., et. al. (Case No. 24-11605)
Subject Contracts and Leases and Cure Amounts

#	Case Number	Debtor	Contract Counterparty	Description of Contract or Lease	Revised Cure Amount
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Exhibit E

Exhibit E

Confidential Notice Parties Service List
Served via First Class Mail

ADRID	NAME	ADDRESS
29288198	Name on file	Address on file
29003510	Name on file	Address on file
29288278	Name on file	Address on file

Exhibit F

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Hardinge Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11605 (JKS)

(Jointly Administered)

Re: Docket No. 35, 194, 279

**NOTICE OF POSSIBLE ASSUMPTION AND ASSIGNMENT WITH RESPECT
TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF THE DEBTORS**

PLEASE TAKE NOTICE THAT:

The above-captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on July 29, 2024, in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with the sale (the “Sale”) of all or substantially all of their assets (the “Assets”), free and clear of all Liens other than Assumed Liabilities (each as defined in the Stalking Horse APA, as defined below)² pursuant to the order, dated August 21, 2024 [Docket No. 194] (the “Bidding Procedures Order”) and certain “Bidding Procedures” that govern the sale of the Assets to the highest or otherwise best bidders. In connection with the Sale, the Debtors have entered into an asset purchase agreement dated as of August 23, 2024 (the “Stalking Horse APA”) with Honing US Holdings, LLC, subject to the Debtors’ acceptance of higher or otherwise better offers in accordance with the Bidding Procedures. In accordance with the Bidding Procedures Order, on September 10, 2024, the Debtors filed the *Notice of Cancellation of Auction and Designation of Stalking Horse APA as the Successful Bid for Certain of the Debtors’ Assets* [Docket No. 275], noting that the Debtors did not receive any Qualified Bids other than the Stalking Horse APA and the Debtors have designated the Stalking Horse Purchaser as the Successful Bid with the potential for the Debtors’ assets related to the Debtors’ Ohio Tool Works business to be sold to Ohio Tool Work, LLC (the “OTW Bidder”).

You are receiving this notice because you or one of your affiliates may be a party to an unexpired lease or an executory contract that *may* be assumed and assigned (collectively,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Hardinge Inc. (0200); Ohio Tool Works, LLC (7569); Hardinge Technology Systems, Inc. (6427); Hardinge Grinding Group Inc. (6173); Forkardt Inc. (4671); Hardinge Ventures LLC (0586); and Kellenberger Swiss Grinding Machines, LLC (N/A). The Debtors’ service address is One Hardinge Drive, Elmira, NY 14902-1507.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order (as defined below).

the “Purchased Contracts”) in connection with such Sale. A list of the Purchased Contracts is attached hereto as Exhibit A.

To the extent that a Contract Counterparty objects to adequate assurance of performance by the Stalking Horse Purchaser or the OTW Bidder, the Contract Counterparty must file and serve an objection (an “Adequate Assurance Objection”). Any Adequate Assurance Objection shall: (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) be filed with the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 by September 23, 2024, at 4:00 p.m. (ET) (the “Sale Objection Deadline”), and proof of service of such Adequate Assurance Objection upon the Objection Notice Parties shall be filed with the Court as and when required by the Local Rules; (iv) be served upon the Objection Notice Parties; and (v) state with specificity the grounds for such objection.

The “Objection Notice Parties” are as follows: (a) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Gregg M. Galardi and Lindsay C. Barca, email: gregg.galardi@ropesgray.com and lindsay.barca@ropesgray.com); and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Robert A. Weber and Mark L. Desgrosseilliers; email: weber@chipmanbrown.com and desgross@chipmanbrown.com); (b) the U.S. Trustee, 844 N. King Street, Room 2207, Wilmington, Delaware 19801 (Attn: Linda Casey, email: linda.casey@usdoj.com); (c) counsel to the DIP Secured Parties, the Prepetition Lenders, and the Stalking Horse Purchaser, (i) Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Thomas M. Wearsch and Genna L. Ghaul, email: twearsch@jonesday.com and gghaul@jonesday.com) and (ii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: Mark D. Collins and Zachary I. Shapiro, email: collins@rlf.com and shapiro@rlf.com); (b) counsel to the Prepetition Agent, Chapman and Cutler LLP, 320 S. Canal Street, Chicago, IL 60606 (Attn: David T. Audley, email: audley@chapman.com); and (d) proposed counsel to the Committee, McDermott Will & Emery LLP, The Brandywine Building 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 (Attn: David R. Hurst and Maris J. Kandestin, email: dhurst@mwe.com and mkandestin@mwe.com), and One Vanderbilt Avenue, New York New York 10017 (Attn: Darren Azman and Kristin Going, email: dazman@mwe.com and kgoing@mwe.com).

If no timely objection is received as to adequate assurance of future performance with respect to a Purchased Contract, the non-Debtor party to such Purchased Contract shall be deemed to have consented to the Court determining that adequate assurance of future performance has been sufficiently demonstrated and shall be forever barred and estopped from asserting or claiming that the requirement of adequate assurance of future performance is not satisfied or demonstrated.

Dated: September 10, 2024
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (No. 4013)
Mark L. Desgrosseilliers (No. 4083)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0192
Email: weber@chipmanbrown.com
desgross@chipmanbrown.com

-and-

ROPES & GRAY LLP

Gregg M. Galardi (No. 2991)
Lindsay C. Barca (admitted *pro hac vice*)
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: gregg.galardi@ropesgray.com
lindsay.barca@ropesgray.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A TO ASSUMPTION NOTICE

Hardinge Inc., et. al. (Case No. 24-11605)
Subject Contracts and Leases and Cure Amounts

#	Case Number	Debtor	Contract Counterparty	Description of Contract or Lease	Revised Cure Amount
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Exhibit G

Exhibit G

Cure Notice Parties Service List
Served via First Class Mail

ADRID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	POSTAL CODE	COUNTRY
29295137	AmTav Corporate Travel	1021 W. Adams St.	Suite #300		Chicago	IL	60607	
29009007	BONADIO GROUP	171 SULLY'S TRAIL			PITTSFORD	NY	14534	
29295145	Capital Steel & Wire, Inc.	240 S. Bridge St	Suite 300		Dewitt	MI	48820	
29288197	CFO SOLUTIONS LLC	Attn: General Counsel	6 University Dr	Ste 206-209	Amherst	MA	01002	
29288198	Name on file	Address on file						
29288214	FIS AVANTGARD LLC	Attn: General Counsel	347 Riverside Ave		Jacksonville	FL	32202	
29295125	Gartner, Inc	56 Top Gallant Road			Stamford	CT	06902-7700	
29295146	Genova Group, LLC	1601 Market St, F19			Philadelphia	PA	19103	
29003377	GOSIGER INC	108 MCDONOUGH ST			DAYTON	OH	45402	
29003510	Name on file	Address on file						
29295129	Haskins Gardens LLC	221 Lynwood Ave			Elmira Heights	NY	14903	
29295135	Hemaq, SA de C.V.	J Cantu Garcia 601	Col Garza Cantu		San Nicholas de Los Garza, N.L.		66480	Mexico
29295134	Iron Mountain	1 Federal Street			Boston	MA	02110	
29295136	Kennametal, Inc	525 William Penn Place	Suite 3300		Pittsburgh	PA	15219	
29000079	KRC MACHINE TOOL SOLUTIONS	10065 TOEBBEN DRIVE			INDEPENDENCE	KY	41051	
29004333	MACTECH ENGINEERING	32F VEERASONDRA INDUSTRIAL AREA	HOSUR ROAD		BENGALURU		560100	INDIA
29004666	Customer name on file	Address on file						
29295142	Panmachine Comercio, Importacao e Exportacao Ltda	Eurico Ambrogi Santos Ave, 1300			Piracangaguá Neighborhood Taubaté SP		12042-010	Brazil
29295141	Pan-Metal Industria Metalurgica Ltda	Eurico Ambrogi Santos Ave, 1300 1300			Jardim Santa Teresa Taubaté SP		12042-010	Brazil
29001214	POSTLER & JAECKLE CORPORATION	615 SOUTH AVE			ROCHESTER	NY	14620	
29295130	Power Authority of the State of New York	30 South Pearl Street	10th Floor		Albany	NY	12207-3425	
29295126	PRIVET FUND MANAGEMENT LLC	79 WEST PACES FERRY ROAD	2nd Floor		ATLANTA	GA	30305	
29295128	Securitas Security Services USA, Inc.	345 Harry L. drive			Johnson City	NY	13790	
29288278	Name on file	Address on file						
29295131	Technical Traffic Consultants Corp.	30 Hemlock Drive			Congers	NY	10920	
29295132	United Parcel Service Inc.	425 Commerce Rd			Vestal	NY	13850	
29295143	YMT LTD	Tuscan House George Smith Way	Lufton Trading Estate		Yeovil Somerset		BA22 8QR	England

Exhibit H

SRF 82115

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Hardinge Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11605 (JKS)

(Jointly Administered)

Re: Docket No. 35, 194, 217

**NOTICE OF PROPOSED SALE OF
ASSETS, STALKING HORSE APA, BIDDING
PROCEDURES, AUCTION, AND SALE HEARING**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-possession (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on July 29, 2024, in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors are seeking to sell (the “Sale”) all or substantially all of their assets (the “Assets”), free and clear of all Liens other than Assumed Liabilities (each as defined in the Stalking Horse APA, as defined below).² In connection with the Sale, the Debtors have entered into an asset purchase agreement dated as of August 23, 2024 (the “Stalking Horse APA”), with Honing US Holdings, LLC, subject to the Debtors’ acceptance of higher or otherwise better offers in accordance with the Bidding Procedures (as defined below).

Summary of Key Dates Established by Bidding Procedures

<u>Date</u>	<u>Event or Deadline</u>	<u>Description</u>
Sale Objection Deadline	September 9, 2024, at 4:00 p.m. (ET)	Deadline by which general objections to the sale must be filed with the Court and served so as to be actually received by the appropriate notice parties (the “ <u>Sale Objection Deadline</u> ”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Hardinge Inc. (0200); Ohio Tool Works, LLC (7569); Hardinge Technology Systems, Inc. (6427); Hardinge Grinding Group Inc. (6173); Forkardt Inc. (4671); Hardinge Ventures LLC (0586); and Kellenberger Swiss Grinding Machines, LLC (N/A). The Debtors’ service address is One Hardinge Drive, Elmira, NY 14902 1507.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order and Bidding Procedures (each as defined below).

<u>Date</u>	<u>Event or Deadline</u>	<u>Description</u>
Deadline for Acceptable Bidders to Submit Bids	September 9, 2024, at 5:00 p.m. (ET)	Deadline for when the Debtors must <i>actually receive</i> binding bids from parties.
Auction (if necessary)	September 10, 2024, at 11:00 a.m. (ET)	Date for when an Auction for the Assets will be conducted, if necessary. The Auction will be conducted at the office of Ropes & Gray LLP, 1211 6th Avenue, New York New York 10036 or via remote video at the Debtors' election.
Deadline to file Successful Bidder Notice	As soon as reasonably practicable after the close of the Auction	Deadline by which the Debtors will file with the Court the Successful Bidder Notice.
Deadline to Object to Ability of the Winning Bidder (other than Stalking Horse Purchaser) to Provide Adequate Assurance / Conduct of Auction	At the Sale Hearing (September 13, 2024, at 11:00 a.m. (ET))	Deadline to Object to Ability of the Winning Bidder (other than Stalking Horse Purchaser) to Provide Adequate Assurance / Conduct of Auction
Sale Hearing	September 13, 2024, at 11:00 a.m. (ET)	Date for the hearing to consider the approval of the Sale Order
Entry of the Sale Order	September 13, 2024	Date for the approval of the Sale Order
Closing of the Sale	September 17, 2024	Date on which the transactions approved pursuant to the Sale order will close

PLEASE TAKE FURTHER NOTICE that by order, dated August 21, 2024 [Docket No. 194] (the “Bidding Procedures Order”), the Bankruptcy Court approved certain relief requested in the related motion [Docket No. 35] (the “Bidding Procedures Motion”), and certain “Bidding Procedures” that govern the sale of the Assets to the highest or otherwise best bidders. Copies of the Bidding Procedures Motion, the Bidding Procedures Order, the Bidding Procedures and the Stalking Horse APA are available for download at <https://cases.ra.kroll.com/Hardinge/> (the “Case Website”) or from the Debtors’ claims and noticing agent, Kroll Restructuring Administration LLC, via telephone at 833-307-3792 (US & Canada toll free) and +1 646-809-1790 (International) or via email to HardingeTeam@ra.kroll.com. A separate notice will be provided to counterparties to executory contracts and unexpired leases with the Debtors that may be assumed and assigned in connection with the Sale. **Any interested bidder should contact the Debtors’ proposed investment banker to the Debtors, Houlihan Lokey, 2601 Olive St, Suite**

2500, Dallas, Texas 75201, Attn: Adam L. Dunayer (adunayer@HL.com), Jim Georgeadis (JGeorgeadis@HL.com), and HL team (HLProjectHOning@HL.com).

PLEASE TAKE FURTHER NOTICE that the deadline to submit a bid for any Assets is **September 9, 2024, at 4:00 p.m. (E.T.).**

PLEASE TAKE FURTHER NOTICE that an auction for the Assets, unless cancelled or adjourned in accordance with the Bidding Procedures Order, will be held on **September 10, 2024, at 11:00 a.m. (E.T.).** at the offices of Ropes & Gray LLP, 1211 6th Avenue, New York, NY 10036, or virtually via telephone and/or video conference pursuant to information to be timely provided by the Debtors to the Auction Participants.

PLEASE TAKE FURTHER NOTICE that unless adjourned in accordance with the Bidding Procedures Order, the Bankruptcy Court will conduct a hearing (the “Sale Hearing”) to consider the Sale on **September 13, 2024, at 11:00 a.m. (E.T.).** subject to the Bankruptcy Court’s availability.

PLEASE TAKE FURTHER NOTICE that any objections to the Sale or the relief requested in connection with the Sale, including any objection to the sale of any Purchased Assets free and clear of liens, claims, interests, and encumbrances pursuant to section 363(f) of the Bankruptcy Code, the identity of the Stalking Horse Purchaser, or the adequate assurance of future performance by the Stalking Horse Purchaser but not including objections related to cure amounts for the Purchased Contracts or general objections to the assumption and assignment of the Purchased Contracts (each, a “Sale Objection”), must: (a) be in writing; (b) comply with the Bankruptcy Rules and the Local Rules; (c) set forth the specific basis for the Sale Objection; (d) be filed with the Clerk of this Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Clerk”), and proof of service of such Sale Objection upon the Objection Notice Parties (as defined below) shall be filed with the Court as and when required by the Local Rules; and (e) be served upon the Objection Notice Parties. Sale Objections must be filed with the Clerk **on or before 4:00 p.m. (E.T.) on September 9, 2024** (the “Sale Objection Deadline”). Objections as to adequate assurance of future performance by a purchaser that is not the Stalking Horse Purchaser or the conduct of the Auction may be raised at the Sale Hearing on **September 13, 2024 at 11:00 a.m. (ET).**

The “Objection Notice Parties” are as follows: (a) proposed co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Gregg M. Galardi and Lindsay C. Barca, email: gregg.galardi@ropesgray.com and lindsay.barca@ropesgray.com); and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Robert A. Weber and Mark L. Desgrosseilliers; email: weber@chipmanbrown.com and desgross@chipmanbrown.com); (b) the U.S. Trustee, 844 N. King Street, Room 2207, Wilmington, Delaware 19801 (Attn: Linda Casey, email: linda.casey@usdoj.com); (c) counsel to the DIP Secured Parties, the Prepetition Lenders, and the Stalking Horse Purchaser, (i) Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Thomas M. Wearsch and Genna L. Ghaul, email: twearsch@jonesday.com and gghaul@jonesday.com) and (ii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: Mark D. Collins and Zachary I. Shapiro, email: collins@rlf.com and shapiro@rlf.com); (b) counsel to the Prepetition Agent, Chapman and Cutler LLP, 320 S. Canal Street, Chicago, IL 60606 (Attn: David T. Audley, email:

audley@chapman.com); and (d) proposed counsel to the Committee, McDermott Will & Emery LLP, The Brandywine Building 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 (Attn: David R. Hurst and Maris J. Kandestin, email: dhurst@mwe.com and mkandestin@mwe.com), and One Vanderbilt Avenue, New York New York 10017 (Attn: Darren Azman and Kristin Going, email: dazman@mwe.com and kgoing@mwe.com).

PLEASE TAKE FURTHER NOTICE THAT FAILURE TO ABIDE BY THE BIDDING PROCEDURES, THE BIDDING PROCEDURES ORDER OR ANY OTHER APPLICABLE ORDER OF THE COURT ENTERED IN THESE CHAPTER 11 CASES MAY RESULT IN THE REJECTION OF YOUR BID AND YOUR DISQUALIFICATION FROM PARTICIPATING IN THE BIDDING FOR AND AUCTION OF ANY OF THE DEBTORS' ASSETS.

PLEASE TAKE FURTHER NOTICE THAT IF A SALE OBJECTION IS NOT FILED AND SERVED ON OR BEFORE THE APPLICABLE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE SALE AND BEING HEARD AT THE SALE HEARING, AND THE BANKRUPTCY COURT MAY ENTER THE SALE ORDER WITHOUT FURTHER NOTICE TO SUCH PARTY.

Dated: August 31, 2024
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (No. 4013)
Mark L. Desgrosseilliers (No. 4083)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0192
Email: weber@chipmanbrown.com
desgross@chipmanbrown.com

-and-

ROPES & GRAY LLP

Gregg M. Galardi (No. 2991)
Lindsay C. Barca (admitted *pro hac vice*)
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: gregg.galardi@ropesgray.com
lindsay.barca@ropesgray.com

Counsel to the Debtors and Debtors in Possession